

PHA Plans

Streamlined Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2006

PHA Name: Housing Authority of the City of Green Bay

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Housing Authority of the City of Green Bay

PHA Number: WI 7401

PHA Fiscal Year Beginning: July 1 2006

PHA Programs Administered:

☐ **Public Housing and Section 8**

Number of public housing units:
Number of S8 units:

☐ **Section 8 Only**

Number of S8 units:

☒ **Public Housing Only**

Number of public housing units:

☐ **PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Keith A. Pamperin

Phone: (920) 448 3414

TDD:

Email (if available): keithpa@ci.green-bay.wi.us

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.

If yes, select all that apply:

- ☒ Main administrative office of the PHA
☒ PHA development management offices
☒ Main administrative office of the local, county or State government
☐ Public library ☐ PHA website
☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- ☒ Main business office of the PHA ☐ PHA development management offices
☐ Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2006
[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- ☒ 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- ☒ 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- ☐ 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- ☐ 4. Project-Based Voucher Programs
- ☐ 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- ☒ 6. Supporting Documents Available for Review
- ☐ 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- ☒ 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics
Mason Manor WI7401	1970			
Scattered Sites WI7402				

2. What is the number of site based waiting list developments to which families may apply at one time? one
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? two
4. ☐ Yes ☒ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? Two

2. ☐ Yes ☒ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. ☒ Yes ☐ No: May families be on more than one list simultaneously?
If yes, how many lists? Two
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- ☐ PHA main administrative office
 - ☒ All PHA development management offices
 - ☐ Management offices at developments with site-based waiting lists
 - ☐ At the development to which they would like to apply
 - ☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name:
b. Development Number:
c. Status of Grant: <input type="checkbox"/> Revitalization Plan under development <input type="checkbox"/> Revitalization Plan submitted, pending approval <input type="checkbox"/> Revitalization Plan approved <input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☐ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. ☐ Yes ☐ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☐ Yes ☐ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

☐ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA established eligibility criteria

☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- ☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- ☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- ☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - ☐ low utilization rate for vouchers due to lack of suitable rental units
 - ☐ access to neighborhoods outside of high poverty areas
 - ☐ other (describe below:)
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here) City of Green Bay , Wisconsin
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Housing Authority of the City of Green Bay continues to provide decent safe and sanitary affordable housing to income eligible seniors, persons with disabilities, and families.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Sufficiency
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance & Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Green Bay Housing Authority		Grant Type and Number Capital Fund Program Grant No: W139-P074-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/05 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration		\$ 889	\$ 889	\$ 889
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$ 46,300	\$ 44,664	\$44,664	\$44,664
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 84,030	\$ 86,019	\$ 86,019	\$ 86,019
10	1460 Dwelling Structures	\$ 110,637	\$ 19,762	\$ 19,762	\$ 19,762
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$ 2,500			
14	1485 Demolition				
15	1490 Replacement Reserve		\$ 92,134	\$ 92,134	\$ 92,134
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 243,467	\$ 243,467	\$ 243,467	\$243,467
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance & Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Green Bay Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P074-501-03 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
WI074-001	Snow Blower Replacement	1475	1	2,500				
WI074-001	Deck on Exterior Ramp Resurfaced	1450	1	5,000				
WI074-001	Architectural & Engineering – Storage Room	1430	1	39,300	39,300	\$ 6,575	\$ 6,575	
WI074-001	Storage Room Addition	1490	1	100,537	92,134		\$ 125,633	
WI074-001	Architectural & Engineering – Parking Lot	1430	1	7,000	5,363	\$ 5,363	\$ 5,363	
WI074-001	Parking Lot Addition	1450	1	76,630	85,244	\$ 85,244	\$ 85,244	
WI074-001	Roof – Community Room	1460	1		8,926	\$ 8,926	\$ 8,926	
WI074-002	Administration	1410	1	1,250	889	889	889	
WI074-002	Cabinets	1460	1	6,000	5,000	5,000	5,000	
WI074-002	Replace Blinds	1460	1	2,000	1,546	1,546	1,546	
WI074-002	Paint	1460	1	1,500	3,815	3,815	3,815	
WI074-002	Electrical Receptacle	1460	1	600	475	475	475	
WI074-002	Landscaping	1450	1	2,400	775	775	775	

7. Capital Fund Program Annual Statement/Performance & Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: Green Bay Housing Authority			Grant Type and Number Capital Fund Program Grant No: WI39-P074-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
WI074-001							
Snow Blower Replacemt	09/05			09/07			
Deck Exterior Ramp Resurfaced	09/05			09/07			
Arch & Engineering – Storage Room	09/05	09/07		09/07			
Storage Room Addition							
Arch& Engineering – Parking Lot	09/05	09/04		09/07	09/04		
Parking Lot Addition	09/05	12/04		09/07	12/04		
Roof – Community Rm		12/04			12/04		
WI074-002							
Cabinets	09/05	12/04		09/07	12/04		
Replace Blinds	09/05	12/04		09/07	12/04		
Paint	09/05	12/04		09/07	12/04		
Electrical Receptacle	09/05	12/04		09/07	12/04		
Landscaping	09/05	03/05		09/07	03/05		

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name Green Bay Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P074-502-03 Replacement Housing Factor Grant No			Federal FY of Grant: 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement revision no: 3					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve	\$ 49,170	\$ 49,170	\$ 49,170	\$ 49,170
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)				
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

[illegible]

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Green Bay Housing Authority			Grant Type and Number Capital Fund Program Grant No: WI39-P074-502-03 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
WI074-001							
Storage Room Addition							

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name Green Bay Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P074-501-04 Replacement Housing Factor Grant No			Federal FY of Grant: 2004
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement revision no: <input type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/05 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration		\$ 6,400	\$ 2,006	\$ 2,006
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 14,060	\$ 15,290	\$ 15,290	\$ 15,290
10	1460 Dwelling Structures	\$ 271,666	\$ 105,600	\$ 105,600	\$ 4,881
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve		\$ 158,436		
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 285,726	\$ 285,726	\$ 122,896	\$ 22,177
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Green Bay Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P074-501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
WI074-001	Storage Room Addition	1460	1	\$ 271,666				
	Deck Ramp Resurface	1450	1	\$ 14,060	\$ 15,290	\$ 15,290	\$ 15,290	
	Storage Room Addition	1490	1		\$ 153,436			
WI074-002	Roofs	1460	1		\$ 105,600	\$ 105,600	\$ 4,881	
	Administration	1410	1		\$ 6,400	\$ 2,006	\$ 2,006	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Green Bay Housing Authority			Grant Type and Number Capital Fund Program Grant No: WI39-P074-501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
WI074-001							
Storage Room Addition	9/16/2006			9/16/2008			
Deck Ramp Resurface	09/01/05	09/01/05	09/01/05	09/16/05	09/16/05	09/16/05	
WI074-002							
Roofs		07/27/05					
Administration		07/27/05					

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Green Bay Housing Authority			Grant Type and Number Capital Fund Program Grant No: WI39-P074-501-05 Replacement Housing Factor Grant No:		Federal FY of Grant: 2005
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/05 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration	\$ 3,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$ 6,000		\$ 1,604	\$ 1,544
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 5,000			
10	1460 Dwelling Structures	\$ 21,000		\$ 3,800	\$ 3,705
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$ 40,528		\$ 12,519	\$ 12,014
14	1485 Demolition				
15	1490 Replacement Reserve	\$ 200,000			
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 275,528		\$ 17,923	\$ 17,263
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: Green Bay Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P074-501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
WI074-001	Storage Room Addition	1490	1	200,000				
WI074-001	Common Area Furniture	1475	1	10,000		\$ 7,609	\$ 7,609	
WI074-001	Computer Upgrade	1475	2	5,000		\$ 4,190	\$ 3,685	
WI074-001	Deck Ramp Resurfacing	1450	1	5,000				
WI074-002	Cabinets/Countertops/Vanities/Doors	1460	1	15,000		\$ 155	\$ 155	
WI074-002	Appliances/Furnace/Water Heaters	1475	1	25,528		\$ 720	\$ 720	
WI074-002	Paint	1460	1	6,000		\$ 3,645	\$ 3,550	
WI074-002	A & E	1430	1	6,000		\$ 1,604	\$ 1,544	
WI074-002	Administration	1410	1	3,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

[illegible]

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name Green Bay Housing Authority		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement For Year 2 FFY Grant: 2005 PHA F Y: 2006	Work Statement For Year 3 FFY Grant: 2006 PHA FY: 2007	Work Statement For Year 4 FFY Grant: 2007 PHA FY: 2008	Work Statement for Year 5 FFY Grant: 2008 PHA FY: 2009
WI074-001	Annual Statement				
(Mason Manor)		\$ 220,000	\$ 220,000	\$ 220,000	\$ 220,000
WI074-002					
(Scattered Sites)		\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000
CFP Funds Listed for 5-year planning		\$ 290,000	\$ 290,000	\$ 290,000	\$ 290,000
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : <u>1</u> FFY Grant: 2005 PHA FY: 2006			Activities for Year: <u>2</u> FFY Grant: 2006 PHA FY: 2007		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	<i>Mason Manor</i>	<i>Storage Room Add.</i>	\$200,000	<i>Mason Manor</i>	<i>Elevator for Storage Add.</i>	\$130,000
Annual		<i>Common Area Furniture</i>	\$ 10,000		<i>Tuck Point/Caulk Ext of Bldg</i>	\$ 30,000
Statement		<i>Computer Upgrade</i>	\$ 5,000		<i>Replace Refrigerators.</i>	\$ 15,000
		<i>Deck Ramp Resurfacing</i>	\$ 5,000		<i>Redo Paths & Construct Approach for Fire Dept.</i>	\$ 15,000
					<i>Unit Replacement Carpeting</i>	\$ 10,000
		Total CFP Estimated Cost - MM	\$220,000		<i>Coat Retaining Wall -Community Room</i>	\$ 10,000
					<i>Outdoor Furniture</i>	\$ 5,000
					<i>HAB upgrade – physical insp</i>	\$ 5,000
					<i>Total CFP Estimated Cost - MM</i>	\$220,000
	<i>Scattered Sites</i>	<i>Roof/Gutter/Siding Replacement</i>	\$ 30,000	<i>Scattered Sites</i>	<i>Roof/Gutter/Siding Replacement</i>	\$ 30,000
		<i>Cabinets/Countertops/Vanities/Doors</i>	\$ 15,000		<i>Cabinets/Countertops/Vanities/Doors</i>	\$ 15,000
		<i>Appliances/ Htg/ Water Heaters</i>	\$ 10,000		<i>Appliances/ Htg/ Water Heaters</i>	\$ 10,000
		<i>Painting</i>	\$ 6,000		<i>Painting</i>	\$ 6,000
		<i>A & E</i>	\$ 6,000		<i>A & E</i>	\$ 6,000
		<i>Administration</i>	\$ 3,000		<i>Administration</i>	\$ 3,000
		Total CFP Estimated Cost - SS	\$ 70,000		Total CFP Estimated Cost - SS	\$ 70,000
Total CFP Estimated Cost			\$ 290,000			\$ 290,000

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 3	Activities for Year : <u>3</u> FFY Grant: 2007 PHA FY: 2008			Activities for Year: <u>4</u> FFY Grant: 2008 PHA FY: 2009		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	<i>Mason Manor</i>	<i>Elevator for Storage Expansion</i>	\$120,000	<i>Mason Manor</i>	<i>Laundry/ Comm Room Upgrade</i>	\$ 124,000
Annual		<i>Laundry / Comm Room Upgrade</i>	\$ 55,000		<i>Resurfacing Ramp Area</i>	\$ 25,000
Statement		<i>Resurfacing & Stripping of Parking Lot</i>	\$ 30,000		<i>Replace - Community Room Furnaces / Air Conditioning</i>	\$ 20,000
		<i>Replace Window Treatments - Units</i>	\$ 10,000		<i>Replace Roof Top Vent Units</i>	\$ 15,000
		<i>Outdoor Furniture</i>	\$ 5,000		<i>Replace Window Treatment - Units</i>	\$ 10,000
					<i>Window Glass Replacement</i>	\$ 10,000
		Total CFP Estimated Cost - MM	\$220,000		<i>Unit Carpet Replacement</i>	\$ 6,000
					<i>Replace Garage Doors</i>	\$ 5,000
					<i>Replace Garage Roof</i>	\$ 5,000
					Total CFP Estimated Cost - MM	\$220,000
	<i>Scattered Sites</i>	<i>Roof/Gutter/Siding Replacement</i>	\$ 30,000	<i>Scattered Sites</i>	<i>Roof/Gutter/Siding Replacement</i>	\$ 30,000
		<i>Cabinets/Countertops/ Vanities/Doors</i>	\$ 15,000		<i>Cabinets/Countertops/ Vanities/Doors</i>	\$ 15,000
		<i>Appliances/ Htg/ Water Heaters</i>	\$ 10,000		<i>Appliances/ Htg/ Water Heaters</i>	\$ 10,000
		<i>Painting</i>	\$ 6,000		<i>Painting</i>	\$ 6,000
		<i>A & E</i>	\$ 6,000		<i>A & E</i>	\$ 6,000
		<i>Administration</i>	\$ 3,000		<i>Administration</i>	\$ 3,000
		Total CFP Estimated Cost - SS	\$ 70,000		Total CFP Estimated Cost - SS	\$ 70,000
Total CFP Estimated Cost			\$290,000			\$ 290,000

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 5	Activities for Year : <u> 5 </u> FFY Grant: 2009 PHA FY: 2010			Activities for Year: FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	<i>Mason Manor</i>	<i>Storage Room Add.</i>	\$200,000			
Annual		<i>Common Area Furniture</i>	\$ 10,000			
Statement		<i>Computer Upgrade</i>	\$ 5,000			
		<i>Deck Ramp Resurfacing</i>	\$ 5,000			
		Total CFP Estimated Cost - MM	\$220,000			
	<i>Scattered Sites</i>	<i>Roof/Gutter/Siding Replacement</i>	\$ 30,000			
		<i>Cabinets/Countertops/ Vainities/Doors</i>	\$ 15,000			
		<i>Appliances/ Htg/ Water Heaters</i>	\$ 10,000			
		<i>Painting</i>	\$ 6,000			
		<i>A & E</i>	\$ 6,000			
		<i>Administration</i>	\$ 3,000			
		Total CFP Estimated Cost - SS	\$ 70,000			
Total CFP Estimated Cost			\$ 290,000			

**STATEMENT OF RESIDENT COMMENTS
MASON MANOR RETIREMENT COMMUNITY
SENIOR HOUSING COMPLEX**

MASON MANOR RESIDENT SAFETY ADVISORY COUNCIL MEMBERS:

Robert Huiting
Rita Huven
Janice Fonder
Joyce Haworth
Jane Trask
Ann Caldie
Eileen Olson
Vonnie Pagel
Ted Bedore
Fern Freiman

A meeting was held on Tuesday, March 7, 2006 at 1:30 P.M. of the Mason Manor Resident Safety Advisory Council. At that meeting, the Annual Agency Plan was thoroughly explained stating that the Housing Authority is mandated to prepare an Annual Agency Plan which will outline the Housing Authority's overall plan for operations into the future, including financial plans, meeting community housing needs, capital improvements, and operational policies. The purpose of the plan is to map out how the Green Bay Housing Authority will operate and function during the upcoming and having a long-range five-year plan.

A Public Hearing was also held on Thursday, March 23, 2006 at 8:00 A.M. The Agency Plan was distributed. The following comments were received from residents:

All residents were in totally agreement that the agency plan meets the needs of the residents of Mason Manor. They feel this process is wonderful as they now are involved and see the improvements take place as scheduled.

Janice Fonder stated she is pleased with everything at Mason Manor. She stated the grounds are kept up all the time and everything is kept clean and neat. If she makes a maintenance request, it is fixed as soon as possible. She stated she enjoys living at Mason Manor and that compliments the on-site staff for always being willing to help in any way.

Ann Caldie stated she is very satisfied with the past and future plans and has seen all the improvements made to date. She stated as residents they are very lucky to have such caring people in charge of the building. She stated they always take suggestions from residents seriously and act on them whenever possible. She is looking forward the the storage expansion project.

Eileen Olson stated it was apparent that staff had put a lot of time and effort into developing the plans. She stated in particular renovation and modernization of the proposed storage addition. She also stated that staffs always keep the residents informed on the issues surrounding Mason Manor. She also said it was a pleasure living at Mason Manor as it is well maintained and the needs of the residences are given priority.